

Monthly Budget Form

Name		Date	
Address		Post Code	

Household

Adults	
Children	
Non - Dependants	

To assist you in completing this calculator please click on the link below and read our Budget Calculator guidance notes

www.solihull.gov.uk/Attachments/GuidanceNotesforBudgetForm.pdf

Income and expenditure

Enter the amount of regular payments for all items on a monthly basis. For example if you pay or receive an item weekly times the amount of the item by 52 and divide by 12 to enter the appropriate monthly amount.

Wages/Salary	£
Your Take Home Pay	
Partner's Take Home Pay	
Regular Overtime/Bonus/Commission	

Benefits	£
Housing Benefit	
Council Tax Benefit	
Jobseekers' Allowance	
Income Support	
Child Benefit	
Child Tax Credit	
Working Tax Credit	
Maternity Pay/Allowance	
Bereavement Benefits	
Statutory Sick Pay	
Incapacity Benefit	
Employment Support Allowance	
Carer's Allowance	
Disability Living Allowance (care)	
Disability Living Allowance (mobility)	
Industrial Disablement Benefit	
Severe Disablement Allowance	
Attendance Allowance	

Pensions	£
Retirement Pension	
Occupational Pension	
Private Pension	
Annuity	
War Pension	
Partner's Pension	
Pension Credit	

Other Income	£
Maintenance	
Student Grant/Loan	
Income from Lodgers/Property	
Son's/Daughters Contribution	
Other Income - Please Specify:	

Total Monthly Income £

Savings	£
Bank	
Building Society	
Other Investments	
e.g Shares	
(Please Detail)	
Rent From Properties	
How many properties do you own?	

Total Savings £

Housing Costs	£
Rent/ Mortgage	
Secured Loans/2nd Mortgage	
Council Tax	
Ground Rent/Service Charge	
Mortgage Endowment Policies/ISA	
House Contents/Buildings Insurance	

Utilities	£
Water/Sewerage	
Gas	
Electricity	
Coal and other Fuels (eg bottled Gas)	

Housekeeping	£
Food and General Housekeeping	
Clothing	
Washing Machine Rental/Laundrette	

Children	£
Childcare	
School Meals/Trips	
Nappies/Baby Items	
Children's Pocket Money	

Other Important Items	£
Court Fines/Orders	
Maintenance	
Life Assurance	
HP/Conditional Sale	
TV Licence	
Telephone	

Travel	£
Fares (eg to work/school etc)	
Car Running Costs	
Car Loan	
Motability Car	

Health	£
Prescriptions	
Care Costs/Special Needs	

Total Priority Expenditure £

Other Expenditure	£
TV/ Video/ Satelite/ Cable	
Appliance Rental	
Entertainment	
Cigarettes, Sweets, Alcohol	
Subscriptions, Papers, Magazines	
Credit/ Store Cards	
Catalogues	
Unsecured Loans	
Eating Out/ Take Aways/ Lunches	

Total Other Expenditure £

Total Monthly Expenditure £

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Date

Post Code

Priority Arrears and Monthly Payments

Arrears For:	Total Arrears	Agreed Payment	Date Repayments End
Mortgage/Rent			
Secured Loan			
Endowment			
Council Tax 09/10			
Council Tax 08/09			
Council Tax			
Council Tax			
Gas			
Water			
Electricity			
Maint/CSA			
Inland Rev			
NI Conts			
Tax			
FINE			
Other			
Other			
Other			
Other			
Total	£	£	

Budget Summary

Based on your expenditure and agreed repayments for your priority debts: Subtract your Total Expenditure from your Total Income. If you have a positive (+) amount this is your available income, if you have a negative (-) amount this is your shortfall.

	Monthly	Yearly (times by 12)
Total Income	£	£
Total Expenditure	£	£
Shortfall	£	£
Available Income	£	£
Savings Total	£	

If you have a shortfall in this summary it means that you are spending more money than you receive each month. For more information or to seek help please read our Budget Calculator guidance notes.

Non-Priority Debts

Non Priority Debts	Balance	Monthly Payment	Yearly Payment
	£	£	£

Statement of Truth

I confirm that this information is a true reflection of my current financial situation.

Signed..... Date.....