

Name	Directorate	Division	Nature	Date	Declaration	Contractor
Bailey, Joanne	Housing Services		Relationship with Contractor	08/11/02	My brother works for a contractor who is noted to conduct tendered works for Solihull MBC. His name is [REDACTED] and works for National Electrics.	National Electrics
Ogorman, Tony	Housing Services		Hospitality	12/11/02	[REDACTED], the tenant gave me an inexpensive bottle of wine as a way of thanking me for a job well done.	
Bancroft, Carol	Communications		Relationship with Contractor	27/11/02	I am married to [REDACTED] who is a director of Newey Electrical Installations Limited who have repair contracts with Housing and Environment Services.	Newey Electrical Installations Limited
Wain, Julian	Physical and Economic Regeneration		Hospitality	10/03/03	Attendance at Annual Dinner of Institution of Civil Engineers as Guest of Arup (Blythe Valley)	Arup
Wain, Julian	Physical and Economic Regeneration		Hospitality	10/03/03	Raffle prize in Business Card raffle at Solihull College during tour of College with Chamber of Commerce. Prize day course of computer training at Solsystems. Used for Council benefit. Passed to [REDACTED].	
Ewens, Robert	Solicitors		Non Financial Interest	12/03/03	Interest in the Council's proposal to impose a traffic regulation order in the "Hillfields" area, Solihull.	
Kerswell, Katherine	Chief Executive		Hospitality	14/03/03	At the last board meeting of Central Careers I was given a clock to mark the passing of Central Careers. It is a solid brass clock in a steel finish with a picture frame either side. I would estimate its value to be approx. £30.	
Wain, Julian	Physical and Economic Regeneration		Hospitality	07/04/03	Day at Land Rover including lunch, session on off-roading track and gift of historical picture book of Solihull.	Land Rover
Wain, Julian	Physical and Economic Regeneration		Hospitality	07/04/03	Attendance at Institution of Highways and Transportation Dinner as Guest of Waterman Burrow. Crocker 27.03.03	Waterman Burrow
Kerswell, Katherine	Chief Executive		Hospitality	07/04/03	Day at Land Rover, including lunch, session on off-roading track and gift of historical picture book of Solihull.	Land Rover
Wain, Julian	Physical and Economic Regeneration		Hospitality	30/06/03	Attendance at Advantage West Midlands dinner as guest of Donaldsons, Council's Strategic Land Advisors.	Donaldsons
Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	I was invited to attend the recruitment party of the Solace President, [REDACTED] at the BT Tower in London in July. This was sponsored by BT. It included a tour of the tower and a party was in the revolving restaurant.	BT
Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	During July I was the guest of [REDACTED] Regional Director BT along with the Chief Executive of City of Stoke on Trent Council. Chief Executive of Rotherham MBC and [REDACTED] CEO of AWM to attend the Parliamentary Choir performance in Westminster Abbey.	BT
Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	I was the guest at a dinner of Microsoft in London in August at the Hempel Hotel along with other Chief Executives and Chief Officers, approx cost £50.00.	Microsoft
Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	Whilst at the LGA conference this July, I received hospitality in the form of a lunch from Oracle, approx cost £30.00. This was with other CEO's and Chief Officers.	Oracle
Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	At the LGA conference in July I was the guest along with other Councillors and Chief Officers/CEO's of various organisations for dinners in the evenings of the conference. I received hospitality from; MJ £50 cost of meal, Tribal GWT, £40 cost of meal, LGC £50 cost of meal.	MJ, Tribal, LGC
Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	I am currently the Chairman of Solace West Midlands Branch and am organising the AGM. Zurich Insurance have agreed to sponsor it for £5,000. I will not benefit personally from this as it will keep the costs of the conference down so delegates are able to attend.	Zurich
Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	Lunch with Terry Smith, Microsoft UK Director of Government and Education, and gift of two small pieces of software, Media Plus. I have installed them on my home pc as my husband will test them for use on further musical presentations for the Council. The last presentation was jointly made by my husband and Richard Tapson using the work pc. Richard's home pc and my home pc. Value of lunch £48.00. Value of software £50.00.	Microsoft
Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	As a Christmas gift I received from [REDACTED] of Alexander Beaver Associates a bottle of sparkling wine (not champagne), a candle, wine glass and chocolates in a gift set. I would estimate the price to be between £30 - £40. I am donating the gift to the Mayors Raffle.	Alexander Beaver Associates

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Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	As part of my duties as Vice President of Solace West Midlands, I have had to organise a sponsorship for the branch annual event in March 2003. I have agreed with Enterprise a sum of £2500 for them to sponsor the event and have a speaker, [REDACTED], to talk/present to delegates and the same with [REDACTED] of Donaldsons who will sponsor the event for £1500. [REDACTED] will speak at it. I do not gain in any personal or financial way from this. The sponsorship helps reduce the cost of the event that membership authorities pay to attend.	Enterprise
Kerswell, Katherine	Chief Executive		Hospitality	13/10/03	Attended a week's conference/study tour in USA at Stamford and Berkley Universities. Paid for by BT	BT
Kerswell, Katherine	Chief Executive		Hospitality	24/11/03	On Friday 21 November, I attended the Bob Dylan concert at the NEC Birmingham. [REDACTED] sent me a VIP car parking ticket and tickets to gain access to a private bar area. The car parking space had a value of £6.00, which is the normal cost of parking at the NEC and the bar area was simply a private bar where you paid for your own drinks.	[REDACTED]
Watson, Paul	Physical and Economic Regeneration		Other	03/12/03	Director designate of Planning Officers, Society Enterprises Ltd (a company limited by guarantee and not having share capital).	Society Enterprises Ltd
Rollason, Pippa	Management Support		Hospitality	19/12/03	Box of chocolates as a 'thank you' from the Renewal Conference Centre for our custom over the past year. These were shared with colleagues in the office.	Renewal Conference Centre
Kerswell, Katherine	Chief Executive		Hospitality	05/01/04	I received from [REDACTED] of Alexander Beaver Associates a Christmas present of an Italian food hamper from Marks and Spencers. As the food hamper is perishable I can not donate it as I did last year to the Mayors Ball, which is being held later this year. Approximate value £25 to £30.	Alexander Beaver Associates
Kerswell, Katherine	Chief Executive		Hospitality	06/01/04	M&S Italian food hamper from [REDACTED] of Alexander Beaver Assoc. Approx. value £25-£30.	Alexander Beaver Associates
Watson, Paul	Physical and Economic Regeneration		Hospitality	09/02/04	Bottle of wine received approximately £8.00 given by [REDACTED] of Solihull Residents Association, donated to SMBC's Mayor's Appeal.	Solihull Residents Association
Court, John	Customer Services		Hospitality	30/03/04	The Account Manager for Computerland [REDACTED] was handing over the Account to a colleague. [REDACTED] will be having no future business relationship with SMBC. [REDACTED] made a personal gift of a bottle of wine to each of the following staff: John Court, Hilary Stanton, Jason Pease, Ken Wilkes. This declaration was made after a discussion with Malcolm Cordle.	Computerland
Kerswell, Katherine	Chief Executive		Hospitality	17/06/04	Attendance as a guest on BT Government at Royal Ascot on 17 June 2004. Cost of car parking £18.00. Cost of grandstand ticket £54.00. Cost of meal approx £60. Total £132.	BT
Kerswell, Katherine	Chief Executive		Hospitality	25/06/04	Hospitality at Wimbledon on 23 June 2004 as a guest of Donaldsons Plc. Day's tennis pass and lunch and afternoon tea. Approx cost £200.	Donaldsons
Wain, Julian	Physical and Economic Regeneration		Hospitality	07/07/04	Lunch with [REDACTED] at the METRO bar and grill, Solihull on 07.07.04.	CB Richard Ellis
Wain, Julian	Physical and Economic Regeneration		Hospitality	07/07/04	Lunch with [REDACTED] at Fat Cats.	
Wain, Julian	Physical and Economic Regeneration		Hospitality	15/07/04	Lunch at Yellow River with [REDACTED], Donaldsons. Also present David Hingley and Carole Hodson.	Donaldsons
Bishop, Bridget	Solicitors		Hospitality	23/07/04	I received a bottle of Montana Wine and Box Thorntons (European inspired collection chocolates) from [REDACTED], reason as a thank you re NIP, 23 July 2004.	
Kerswell, Katherine	Chief Executive		Hospitality	09/09/04	I have received a gift of two Sheaffer pens and a leather carrying case for speaking at an Association of Public Service Excellence Conference on Thursday 9th September. Value £20-£25.	
Crompton, Kevin	Education and Children's Services		Hospitality	14/09/04	Mr wife and I have been invited to th IMG group New Year Ball at the London Hilton on January 8th. Bob Emiston, owner of IMG, is the sponsor of our Academy. The value will be dinner plus accommodation at the Hilton circa £300.	
Barnes, Sarah	Physical and Economic Regeneration		Hospitality	20/09/04	Dinner with InPartnership consortium in respect of regeneration of North Solihull which included: Sarah Barnes, Naheed Aslam, Joanne Watson, Ann Hurst, Richard Court	
Kerswell, Katherine	Chief Executive		Hospitality	07/10/04	Speaker at a Caret breakfast meeting. Caret paid for stay in Hotel du Vin night before and evening meal. Room cost £125, car parking £12, meal £30. Book token for £20 also received from Caret which was donated to Mayor's raffle.	Caret
Kerswell, Katherine	Chief Executive		Hospitality	15/10/04	Evening meal with a large number of conference delegates hosted and paid for by BT at SOLACE conference. Approx cost £50.	BT

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Kerswell, Katherine	Chief Executive		Hospitality	15/10/04	Visit to Glyndebourne Opera to see the Magic Flute, packed lunch, coach trip and drinks at the Opera House. Approx cost £150. Guest of Ordnance Survey to host them as a new Gold Partner for SOLACE.	Ordnance Survey
Kerswell, Katherine	Chief Executive		Hospitality	25/11/04	I have received three tickets for myself and [REDACTED] to attend the Liverpool v Arsenal Football match at Anfield for Sunday 28 November from BT. The event will also include lunch and a tour around the stadium. Approx cost £150?	BT
Watson, Paul	Physical and Economic Regeneration		Interest in a contract	02/12/04	Director designate of Planning Officers Society Enterprises Ltd (a company limited by guarantee and not having share capital).	Planning Officers Society Enterprises Ltd
Bancroft, Carol	Communications		Hospitality	20/12/04	Gift of 2 bottles of wine from Colourcraft Printing Ltd.	Colourcraft Printing Ltd
Collison, Julie	Communications		Hospitality	20/12/04	Christmas pudding from Brahm (Markert Research Company).	Brahm.
Georgeson, David	Communications		Hospitality	20/12/04	4 bottles of French wine from Colourcraft Printers Ltd. Wine given away to other staff.	Colourcraft Printing Ltd
Painter, Tania	Communications		Hospitality	20/12/04	Two bottles of wine from Colourcraft.	Colourcraft Printing Ltd
Rollason, Pippa	Management Support		Hospitality	20/12/04	Box of chocolates and bunch of flowers received from the RCC as a 'thank you' for booking several events with them this year. These were shared amongst colleagues in the office.	RCC
Tapson, Richard	Management Support		Hospitality	20/12/04	Christmas present from the RCC - chocolates, mince pies, etc. Consumed by staff in the Secretariat.	RCC
Tapson, Richard	Management Support		Hospitality	20/12/04	Tin of Roses chocolates from [REDACTED] to everyone in the Secretariat.	Alexander Beaver Associates
Wain, Julian	Physical and Economic Regeneration		Hospitality	05/01/05	Christmas drinks and canapés - Lovells 13.12.04. Christmas drinks and buffet lunch - Birmingham International Airport on 16.12.04.	Lovells
Wain, Julian	Physical and Economic Regeneration		Hospitality	04/02/05	Dinner and drinks - Price Waterhouse Coopers at Summit 2005 Manchester 31.01.05.	Price Waterhouse Coopers
Ewens, Robert	Solicitors		Financial interest	20/04/05	Objection to Council's proposal to impose a traffic regulation order in and around Charterhouse Drive, as he parks along there.	
Kerswell, Katherine	Chief Executive		Hospitality	16/05/05	Accommodation, dinner and breakfast at Somerset county Council's Adult Education Centre for KK and husband for 13/14 May in return for KK's presentation of a Leadership speech to their Managers' Forum - £500 approx.	
Ohdedar, Donna	Solicitors		Hospitality	24/05/05	Invitation to the Planning Officers Society Ball on 19.05.05.	
O'Donnell, David	Community Services		Relationship with contractor	09/06/05	Friendship outside of work with former Head of Environmental Maintenance and now in post as Business Manager of Enterprise PLC, [REDACTED].	Enterprise
Brant, Bruce	Community Services		Interest in a contract	09/06/05	I have a relation [REDACTED] who is the Business Manager for Jarvis PLC who are the incumbent Highways Contractor and submitted interest in the new Strategic Highways Contract.	Jarvis PLC
O'Donnell, David	Community Services		Interest in a contract	09/06/05	Friendship outside of work with former Head of Environmental Maintenance and now in post as Business Manager of Enterprise plc, [REDACTED].	Enterprise
Kerswell, Katherine	Chief Executive		Hospitality	15/06/05	The Belfry Hotel came in on 13.06.05 and gave to Sue Bates and I a bottle of red wine and box of sweets/biscuits to thank us for the various bookings we have made with them over the past few years. The bottle of red wine has been given to the Mayors raffle and the biscuits are being shared with staff in the office. Approx. value £25.00.	Belfry Hotel
Kerswell, Katherine	Chief Executive		Hospitality	18/07/05	I recently spoke at a SOLACE conference for people who want to become a chief executive. I was sent in addition to the Council receiving my travel expenses, £70 in book tokens. I will be purchasing some books for CMT members and will then pass on any remaining to the Mayors raffle.	SOLACE
Kerswell, Katherine	Chief Executive		Hospitality	09/08/05	Guest of BT at Ripley Castle Harrogate for a meal and guided tour of the Castle whilst at the LGA conference. Approx value £75.	BT
Kerswell, Katherine	Chief Executive		Hospitality	24/08/05	Lunch with [REDACTED] at Loch Fyne Restaurant, Knowle. Total cost of meal £75.	
Bates, Sue	Management Support		Hospitality	05/09/05	Business lunch with KPMG at Hotel Du Vin - Sue Bates and Jean Palmer.	KPMG
Rollason, Pippa	Management Support		Hospitality	12/09/05	Tour and lunch at Wroxall Abbey Estate to promote their corporate function facilities. Cost of lunch £15.95.	Wroxall Abbey Estate
Bates, Sue	Management Support		Hospitality	12/09/05	Tour and lunch at Wroxall Abbey Estate to promote their corporate function facilities. Cost of lunch £15.95.	Wroxall Abbey Estate
Bates, Sue	Management Support		Gift	16/09/05	One measure of Oban single malt whiskey sent with a dinner invitation schedule for 18 Oct for CE.	

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Stevenson, Lee	Democratic Services		Financial Interest	31/10/05	Planning application submitted in relation to own property. Paul Watson has been notified of the interest. MBB has advised that LS won't be present as a Committee Clerk at any meeting of the Committee which considers the application.	
Stevenson, Lee	Strategic Services		Planning Application	31/10/05	I have submitted a planning application in relation to my property.	
Georgeson, David	Communications		Gift	19/12/05	Pocket diary from Service Point Ltd.	Service Point Ltd
Georgeson, David	Communications		Gift	19/12/05	2 Bottles of wine from Colourcraft Ltd.	Colourcraft Printing Ltd
Saunders, Vivienne	Communications		Gift	22/12/05	Bottle of Champagne from Trident Communications (design agency).	Trident Communications
Kerswell, Katherine	Chief Executive		Gift	09/01/06	Desk diary and bottle of wine as a Xmas gift from the Bangladesh High Commission. The wine has been donated to the Mayor's Charity Ball. Approx. value £10.	Bangladesh High Commission
Kerswell, Katherine	Chief Executive		Gift	09/01/06	Xmas gift received from ██████████ of Alexander Beaver Associates of a bottle of Champagne and a box of Belgian chocolates. These have been donated to the Mayor's Charity Ball. Approx. value £25-£30.	
Collison, Julie	Communications		Relationship with	11/01/06	██████████ is Director of Pettifer Construction.	Pettifer Construction.
Burden, Sue	Civic Services		Gifts & Hospitality	24/01/06	A party were invited to Main-Taunus-Kreis from 19-21 Jan, during which I benefited from: hotel accommodation (MTK Parliament), 1 bottle of wine (MTK Landrat), white china pot with chocolates (MTK Landrat), dinner (MTK Parliament), lunch and 20cls bottle Schnapps (Konrad Adenaur-School Kriftal), calendars (Burschule Eppstein and Burg Eppstein), lunch and guide book (Burg Hochheim), reception/dinner at Kreishaus (MTK Parliament), umbrella/guide books (MTK Parliament).	
Britton, Nathan	Customer Services		Gift	15/02/06	A third party company, TCL Group, offered me an iPod Shuffle at the conclusion of a services they provided. This was offered as part of a prize draw entered into because I'd taken up their service. This was not known about prior to the service being accepted. This prize has been accepted.	TCL Group
Kerswell, Katherine	Chief Executive		Hospitality	23/02/06	Lunch with ██████████ at Loch Fyne restaurant, Knowle on 23 Feb. he paid for the lunch. Approx. cost £40-50.	
Kerswell, Katherine	Chief Executive		Hospitality	06/03/06	Lunch with ██████████ in Italian restaurant in Touchwood on 6 March. He paid for the meal. Approx. cost £20.	
Kerswell, Katherine	Chief Executive		Hospitality	19/04/06	Lunch with ██████████ (Alexander Beaver Associates) at local restaurant. Cost of meal approx. £20-£25.	Alexander Beaver Associates
Blantern, Paul	Customer Services		Hospitality	25/04/06	Overnight at Belfry paid for by Oracle. I am presenting (substitute for KK) at the Belfry at a 'shared Oracle services' dinner hosted by Oracle. The event is not due to finish until 10.30pm.	
Dodd, Kara	Customer Services		Gifts	19/05/06	Box of chocolates.	
Lechmere, David	Community Services		Relationship with	14/11/06	Councillor Hodgson is a friend and neighbour of DLs.	
Wain, Julian	Community & Economic Regeneration		Hospitality	20/11/06	Dinner at the West Midlands Property Awards courtesy of English Partnerships.	English partnerships
Hadley, Adam	Strategic Services		Financial Interest	22/11/06	Declaration of interest in as far as I am a voting member of the Birmingham Diocesan Synod which includes Solihull. There are times when voting will take place on issues relating to Church of England Schools that fall within the Birmingham (and therefore Solihull Metropolitan Area) Diocese.	
Harte, Jim	Community Services		Relationship with Contractor	23/11/06	Due to the closeness of my working relationship with ██████████ of Enterprise, whilst he was working with SMBC, I have an out of work friendship.	Enterprise
Georgeson, David	Communications		Gift	18/12/06	The gift was a large tin of Quality Street confectionery from the printers Clarity Gazebo, Electrium Point, Forge Road, Willenhall WV12 4HD	Clarity Gazebo
Wain, Julian	Community & Economic Regeneration		Hospitality	18/12/06	Attendance at the Sports personality of the Year Awards as a guest of the NEC. Dinner/ Event	NEC
Wain, Julian	Community & Economic Regeneration		Hospitality	18/12/06	Lunch with ██████████ - Solicitor Martineau Johnson	Martineau Johnson
Obsorne, Lawrence	Community & Economic Regeneration		Gift	20/12/06	Bottle 75cl Torla Rioja Red Wine	
Fulford, Andy	Community & Economic Regeneration		Gift	20/12/06	Bottle 75cl Rosado Cava	
Byron, Andy	Community & Economic Regeneration		Gift	20/12/06	Wall calendar	
Building Control	Community & Economic Regeneration		Gift	20/12/06	2 boxes biscuits	

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Development Control	Community & Economic Regeneration		Gift	20/12/06	2 boxes biscuits	
Admin	Community & Economic Regeneration		Gift	20/12/06	1 box biscuits	
Admin	Community & Economic Regeneration		Gift	20/12/06	Tin Quality Street Chocolates,4 Bacardi Breezers, bottle of Cava Wine	
Cornfoot, Andrew	Community & Economic Regeneration		Gift	20/12/06	Bottle white wine	
Kerswell, Katherine	Strategic Services		Hospitality	22/01/07	Informed the Leader and sought his permission to undertake the role of non-executive director on the management board of the DfES. I will receive a remuneration of £15,000 pa for this role. All travel expenses are paid by the DfES.	
Kerswell, Katherine	Strategic Services			22/01/07	I have informed the Leader and sought his permission, which has been given, to undertake the role of non-executive director on the management board of the DfES. I will receive a remuneration of £15,000pa for this role. All travel expenses are paid by the DfES.	
Seymour, Jane	Community Services		Relationship with Contractor	29/01/07	I feel it is necessary for me to declare that [REDACTED] works for Enterprise plc,(he is a gardener so not involved in the contract submission. I am declaring it because Transport, Highways and the Environment are currently Direworking on the Strategic Environment Contract for which Enterprise plc may be submitting a tender.	Enterprise
Kerswell, Katherine	Strategic Services		Hospitality	20/02/07	On 30th January 2007 I had dinner with the High Sherrif of the West Midlands and a number of guests. The cost of the dinner I would estimate to be £50.	
Caulkin, Pippa	Management Support		Gift	27/02/07	Bouquet of flowers received from DisabledGo as a 'thank you' for helping with the organisation of 2 joint consultation events. Approx. value £25.	DisabledGo
Wain, Julian	Community & Economic Regeneration		Hospitality	29/03/07	Lunch at the Metro Bar from Donaldsons.	Donaldsons
Roberts, Danielle	Community Services		Relationship with Contractor	30/03/07	[REDACTED] working at Moat Lane Depot.Temporary contract employed through Hayes Agency performing clerical duties for the Waste & Recyling team. Declaration of relationship to [REDACTED] Supervisor for Enterprise PLC and [REDACTED] operative for same. Relationship [REDACTED].	Enterprise
Kerswell, Katherine	Strategic Services		Hospitality	17/04/07	The provision of free car parking space at the NIA for a Bob Dylan Concert - worth £15.00?. It enabled me to work at the council and travel to the concert later knowing I could get a space.	NIA
Heywood, Steve	Communications		Hospitality	27/04/07	Press club event. Ticket paid for by Core Marketing.	Core Marketing
Caulkin, Pippa	Management Support		Hospitality	25/05/07	Invite to dinner and cabaret at Jarvis Hotel (aka The George) to promote launch of refurbished facilities.	Jarvis Hotel (aka The George)
Bates, Sue	Management Support		Hospitality	25/05/07	Invite to dinner and cabaret at Jarvis Hotel (aka The George) to promote launch of refurbished facilities.	Jarvis Hotel (aka The George)
Kerswell, Katherine	Strategic Services		Hospitality	10/07/07	Meal at the LGA conference on Wednesday 4th July hosted by Capita Symonds and Salford City Council. Approx cost £50.00	Capita Symonds
Kerswell, Katherine	Strategic Services		Hospitality	10/07/07	Lunch at Wagamama on Monday 9th July paid for by Steve Loraine, approx cost for me £15.00	
Heywood, Steve	Communications		Hospitality	04/09/07	Social networking function with contractor, Core Marketing. NB I will not be involved in the reappointment of this contract as I will, by then, have left the Authority.	Core Marketing
Bates, Sue	Management Support		Hospitality	13/09/07	Invited to look round the new conference facilities at the Holiday Inn, Solihull followed by dinner in their restaurant. Authorised by Richard Tapson (Line Manager).	Holiday Inn
Caulkin, Pippa	Management Support		Hospitality	13/09/07	Invited to look round the new conference facilities at the Holiday Inn, Solihull followed by dinner in their restaurant. Authorised by Richard Tapson (Line Manager).	Holiday Inn
Georgeson, David	Communications		Gift	14/12/07	Christmas pattern neck tie from company 'Incentives Plus Ltd'. Received 14/12/07. Authorised acceptance given by Louise Aldrich 14/12/07	Incentives Plus Ltd
Lawlor, Derek	Community Services		Interest in a contract	31/03/08	I declare that I have no conflicting interest in the Strategic Highways Contract	
Wilson, Anna Lois	Community Services		Interest in a contract	31/03/08	Key Member of Staff for the Council's Strategic Highways Contract - NIL RETURN.	

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Rogers, Mark	Strategic Services		Hospitality	02/07/08	Invitation to be a guest of KPMG at London-based Charity Auction event (sponsored by F1) to raise funds for Great Ormond Street Hospital. Hospitality consisted of admission, buffet and drinks. Provided with a 'goody bag' containing F1 magazine, Great Ormond Street publicity, bluetooth earpiece and men's cosmetics (!). Not used and intention to donate to local charity. Attendance discussed and agreed with the Solicitor to the Council.	KPMG
McGrory, Alison	Business Support		Hospitality	01/10/08	Attending the IRRV conference on the 1st and 2nd of October have been invited to an evening meal by our IT software supplier Northgate on the 1.10.08	Northgate
Smith, June	Business Support		Hospitality	01/10/08	Attending the IRRV conference on the 1st and 2nd of October have been invited to an evening meal by our IT software supplier Northgate on the 1.10.08	Northgate
Jevons, Louise	Business Support		Hospitality	01/10/08	Attending the IRRV conference on the 1st and 2nd of October have been invited to an evening meal by our IT software supplier Northgate on the 1.10.08	Northgate
Main, Richard	Strategic Services	Procurement	Declaration of interest in another Parish	02/10/08	I am a Parish Councillor for Barnt Green which is in Bromsgrove District Council. I have responsibility for the Environment and am also archivist/historian, I have declared this to my Manager - Liz Welton.	
Gilbert, Samantha	Business Support		Hospitality	07/11/08	Taken for lunch with [REDACTED] and representative from Butlers. 2.10.08	Butlers
Gilbert, Samantha	Business Support		Hospitality	07/11/08	Invitation from [REDACTED] of KPMG for myself and my son to attend Birmingham Rep Theatre on 22 December 08.	KPMG
Main, Richard	Commissioning		Gift	11/12/08	I have received a personal email at home from the Financial Services Director for Grant Thornton, a supplier tendering for the Lean Partnering Contract (This has now been awarded to a competitor - PA Consulting). The personal email was in relation to rental agreements we both have concerning apartments owned at the Guinness Hotel, Bansko, Bulgaria.	Grant Thornton
Hill, Jackie	Commissioning		Gift	19/12/08	Box of Chocolate biscuits from AYS Courier Ltd (SMBC contract supplier for courier services) Biscuits shared with CPS team Authorised by Richard Main	AYS Courier Ltd
Gilbert, Sam	Business Support		Hospitality	24/12/08	Sam [REDACTED] were taken for a meal and then to the theatre in Birmingham by KPMG	KPMG
Stevenson, Lee	Corporate Governance	Democratic Services	Interest in land	07/05/09	I will shortly be making an approach to the Council to acquire a piece of land which adjoins my property, 12 Shelsley Way, Solihull. Although the land is owned by Bryant Homes, the Council have a potential interest in the land as the local Highways Authority. I will also be submitting a planning application at some point in relation to the same piece of land.	
Gilbert, Sam	Business Support		Hospitality	17/06/09	Taken for lunch by [REDACTED] at KPMG on 17.06.09	KPMG
Brown, Alan	Places	T&H	Relationship with Contractor	11/08/09	I would like to register personal friendships with two employees from Enterprise with whom I used to work at Solihull MBC, they are [REDACTED] and [REDACTED].	Enterprise
Rowley, Tammy	Places	T&H	Relationship with Contractor	11/08/09	I would like to formally notify you that I have a new role within SMBC as a Streetcare Officer, I have family members working for Enterprise but have no connection within my field. They are as follows: [REDACTED] Enterprise Waste Manager - [REDACTED] Enterprise Waste Supervisor - [REDACTED] Enterprise Waste Driver - [REDACTED]	Enterprise
Barr, Chris	Places	T&H	Relationship with Contractor	12/08/09	I would like to declare that I worked with and for the following persons during their previous positions for Solihull MBC, These persons now work for our SEC contractor Enterprise. [REDACTED]	Enterprise
Kentish, Sue	Places	T&H	Relationship with Contractor	12/08/09	I would like to register that I used to work with the following Enterprise employees [REDACTED]	Enterprise
Sibling, Emma	Places	T&H	Relationship with Contractor	14/08/09	I declare that I have previously worked with [REDACTED] who now works for Enterprise Plc.	Enterprise
Brant, Bruce	Places	T&H	Relationship with Contractor	17/08/09	I would like to declare that I worked with and for the following persons during their previous positions for Solihull MBC. These persons now work for our SEC contractor, Enterprise: [REDACTED]	Enterprise
Williams, Jo	Places	T&H	Relationship with Contractor	18/08/09	I would like to register that I worked with and for the following persons during their employment at Solihull MBC. These persons now work for Enterprise PLC: - David Martin Steve Wightman David O'Donnell Mark Adams	Enterprise
Tipping, Dave	Places	T&H	Relationship with Contractor	18/08/09	I would to register that I worked with and for the following persons during their employment at Solihull MBC These persons now work for Enterprise plc [REDACTED]	Enterprise

Name	Directorate	Division	Nature	Date	Declaration	Contractor
Palfrey, Donna	Places	T&H	Relationship with Contractor	24/08/09	Previously worked for ██████████ and ██████████ (Enterprise PLC) and with ██████████ (Enterprise PLC). Previously Managed/Supervised ██████████ (Enterprise PLC). ██████████ (Enterprise PLC) is ██████████.	Enterprise
Haywood, Tina	Places	T&H	Relationship with Contractor	24/08/09	Previously worked with ██████████. Previously worked with ██████████. Previously worked for ██████████.	Enterprise
Caulkin, Pippa	CE Secretariat		Hospitality	09/10/09	Attended official opening of the new Villages Hotel, Shirley - 09.10.09.	Village Hotel, Shirley
Bates, Sue	CE Secretariat		Hospitality	09/10/09	Attended, by invitation, the opening of Village Hotel, Green Industrial Park, Shirley. Entertainment/canapes and soft drinks were supplied.	Village Hotel, Shirley
Caulkin, Pippa	CE Secretariat		Hospitality	18/10/09	Had 2 free tickets to see Tom Jones at the NEC on 18.10.09 - donated by ██████████ office.	NEC
Brayley, Janet	Corporate Governance		Hospitality	18/10/09	2 Free tickets to see Tom Jones at the LG Arena on 18 October 2009 - tickets provided by CEO of NEC to Chief Executive of SMBC.	NEC
Colson, Hannah	Commissioning		Hospitality	18/10/09	2 free tickets to see Tom Jones at the LG Arena on 18 October 2009. These were donated by the NEC's CE's office.	NEC
Bates, Sue	CE Secretariat		Hospitality	18/10/09	Utilised 2 of 30 free tickets for a Tom Jones concert at NEC 18/10. NEC Chief Exec. forwarded free tickets (15/10) to all of his key contacts as take up for the concert was low.	NEC
Pearshouse, Ruth	Customer Services		Hospitality	18/10/09	2 free tickets to see Tom Jones at the LG Arena on 18 October 2009. These were donated by the NEC's CE's office.	NEC
Elliott, Steve	Places Directorate	Planning Services	Hospitality	19/10/09	Lunch guest of Capita Symmonds Ltd at Local Authority Building Control National Construction Awards event. Authorised by Paul Watson, Strategic Director 19/10/09.	Capita Symonds
Welton, Liz	Strategic Services	Commissioning	Relationship with Contractor	19/10/09	I am ██████████ to the ██████████ of the owner (██████████) of PFB (vehicle hire company). He also owns WCR who hire out refuse vehicles.	PFB (vehicle hire company). WCR
Welton, Liz	Strategic Services	Commissioning	Relationship with Contractor	19/10/09	██████████ goes to school with the s ██████████ of two of the employees (██████████) of Turley and Associates who are advising BAM on their BSF bid for Coventry	Turley and Associates
McGrory, Alison	Business Support		Gift	20/10/09	Attended IRRV Conference at Bournemouth. Recieved small tokens from exhibitors who sell Revs and Bens products (pens ect).	
McGrory, Alison	Business Support		Hospitality	20/10/09	Taken for a meal with other LAs by Sungard a company who sells IT software.	Sungard
Martin-Williams, Deborah	Communications		Hospitality	02/11/09	I attended the theatre as a guest of a friend who works for PriceWaterhouseCoopers. My understanding is that she obtained tickets through work as part of some sort of recognition scheme. She is not assigned to any of the projects at Solihull Council, and our friendship does not stem from Solihull Council. However as her company does work for us I felt it best to declare this to be on the safe side. The evening did not have any corporate "meeting and greeting" element. Mark Rogers gave permission prior to my attending the event.	Price Waterhouse Coopers
Hawkins, Steven	Places	T&H	Relationship with Contractor	21/12/09	I know ██████████ who is an Enterprise contract manager for Wolverhampton City Council and formally Solihull MBC from 20 years ago when I studied with him for the institute of Waste management qualification. Since this time I have spoken to Steve 2 or 3 times a year through work although I have not had any social contact with him.	Enterprise
Yeung, Jenny	Business Support		Gift	22/12/09	customer name: ██████████. business rates ref no. ██████████. business address: ██████████. Gift: one necklace. With complements: Merry Christmas Jenny, thanks for all your kind help over the years from ██████████ (Meriden) Approved by Income Manager: Miss Louise Jevons	
Teager, Lorna	Places	T&H	Relationship with Contractor	20/01/10	I would like to declare that I worked with and for the following persons during their previous positions for Solihull MBC. These persons now work for our SEC Contractor Enterprise: ██████████	Enterprise
Barr, Chris	Places	T&H	Relationship with Contractor	20/01/10	I would like to declare that I worked with and for the following persons during their previous employment at Solihull. These persons now work for Enterprise: ██████████ and ██████████. I also attended a Christmas social event with Enterprise in my previous Streetcare Officer Role. I ceased social relations since becoming senior management.	Enterprise
Mayhew, Philip	Commissioning		Gift	25/01/10	Book "Blue Ocean Strategy" received from ██████████ who was promoting this management theory.	

Name	Directorate	Division	Nature	Date	Declaration	Contractor
Williams, Julie	Places	T&H	Relationship with Contractor	22/03/10	I would like to declare that i worked with the following persons during their previous employment at SMBC. These persons now work for Enterprise. [REDACTED] and [REDACTED]. I previously attended social events with [REDACTED] when we both worked in the Cost Office.	Enterprise
Steel, Paul	Places	T&H	Relationship with Contractor	22/03/10	I would like to declare that I worked with the following persons during their previous employment at Solihull MBC. These persons now work for Enterprise Plc.: [REDACTED] and [REDACTED]. I previously attended social events with all these persons when they worked at the Council.	Enterprise
Rogers, Mark	Strategic Services		Hospitality	19/05/10	Attended CBI Annual Dinner 19th May 2010, Grosvenor House, London - hospitality consisted of three course meal with drinks.	
Harte, Jim	Places	T&H	Relationship with Contractor	19/05/10	I have a personal friendship with [REDACTED] who was the Operations Director for the Solihull Strategic Environment Contract with Enterprise. [REDACTED] has now become Regional Director looking after Business Development and no longer has direct responsibility for contract delivery, this is now managed by [REDACTED], who I have no personal relationship with. Recorded 19th May 2010.	Enterprise
Rogers, Mark	Strategic Services		Gift	25/05/10	11cm square metallic embossed decorative dish received with small plastic display stand. Gift was forwarded by [REDACTED] and provided by Iranian party involved in recent town twinning visit to Cholet.	
Brereton, Anne	Places		Hospitality	30/05/10	Invited to and attended Corporate Responsibility Awards - Enterprise - 30th May 2010 – Manchester.	Enterprise
Caulkin, Pippa	Strategic Services		Hospitality	17/06/10	Ticket to Gardeners World/Good Food Show, NEC.	NEC
Higgins, Geoff	Business Support		Gift	01/07/10	Whilst on a Vodafone conference Thursday the 1st of July for half a day, have received a mobile hands free car kit as part of a raffle that took place for all attendees of the event. The event was to discuss new Vodafone products, but the hands free kit was from a separate supplier, so not directly associated with Vodafone. The unit can be used for any employee wishing to use the device, or be left with Telecoms to trial, as other users may wish to purchase said device for company business in the future.	Vodaphone
Halliday, Steve	Strategic Services		Hospitality	20/07/10	Lunch provided by vendor of Open Source O/A product we use at SMBC. Hospitality received by Steve Halliday, Hilary Staton and Phil Parker. Occasion to discuss SMBC as Cabinet Office exemplar of Open Source usage in Local Government	Open Source
Staton, Hillary	Strategic Services		Hospitality	20/07/10	Lunch provided by vendor of Open Source O/A product we use at SMBC. Hospitality received by Steve Halliday, Hilary Staton and Phil Parker. Occasion to discuss SMBC as Cabinet Office exemplar of Open Source usage in Local Government	Open Source
Parker, Philip	Strategic Services		Hospitality	20/07/10	Lunch provided by vendor of Open Source O/A product we use at SMBC. Hospitality received by Steve Halliday, Hilary Staton and Phil Parker. Occasion to discuss SMBC as Cabinet Office exemplar of Open Source usage in Local Government	Open Source
Lloyd-Williams, Philip	Corporate Governance		Other	23/08/10	I have been appointed as College Peer Reviewer (Practitioner Reviewer) for the ESRC - Economic and Social Research Council. The position is unpaid, although travel expenses are met (when incurred). The role is to offer a view on applications for funding to the ESRC fund	ESRC - Economic and Social Research Council.
Martin-Williams, Deborah	Communications		Gift	07/09/10	An unsolicited gift of a box of expensive chocolates was sent to the communications team from a PR software company.	
Robertson, Allison	Business Support		Gift	20/10/10	1 jar of sweets received from West Midlands Distribution - approx value £5.00 maximum. Acceptance authorised by Liz Welton - Corporate Procurement Manager	West Midlands Distribution
Wilson, Toby	Places	T&H	Relationship with Contractor	26/10/10	LSS Consultants - Provide Training to parking services for appeals staff regarding Civil Enforcement. I have a friendship with [REDACTED] of LSS that predates my time with the Council. Approximately 2-3 times a year I meet for dinner with [REDACTED] these evenings are not work related and we share the cost.	LSS Consultants
Wilson, Toby	Places	T&H	Relationship with Contractor	26/10/10	APCOA - Provide parking enforcement and car park operation for the Council. I have a personal friendship with [REDACTED] from APCOA, who is the contract manager in Solihull. This has developed over the last years of working together. [REDACTED] was a guest at my wedding. On one occasion a year we would normally attend an parking industry exhibition (on work time as it is job related), in the evening we go out for a meal and drinks, the cost of this is shared and is not work related.	APCOA

Name	Directorate	Division	Nature	Date	Declaration	Contractor
Wilson, Toby	Places	T&H	Relationship with Contractor	26/10/10	APCOA - I meet on an adhoc basis with either [REDACTED] to discuss operation issues within the car parks. These meetings are often held in Costa Coffee or in the APCOA office in Mell Square. APCOA Provide Coffee at there expense, although I often provide drinks at my own personal expense and do not claim these cost back from the Council.	APCOA
Wilson, Toby	Places	T&H	Relationship with Contractor	26/10/10	APCOA - Parkex April 2010 visited with APCOA, while the exhibition was at no cost to the Council a hotel room was arranged for Myself and [REDACTED] by APCOA. APCOA [REDACTED] were reimbursed in cash at the time by [REDACTED] and Myself, we have not claimed this cost back from the Council.	APCOA
Wilson, Toby	Places	T&H	Relationship with Contractor	26/10/10	Bristow & Sutor - I meet with [REDACTED] 3 - 4 times a year to review contract performance. This meeting is orchestrated by Procurement. I have know [REDACTED] for 3 years and performs the role of an informal mentor. I go for a coffee with [REDACTED] after the meeting, and counts as my lunch break. [REDACTED] and I share the cost of the coffee. I have not claimed any cost back from the Council.	Bristow & Sutor
Harte, Jim	Places	T&H	Hospitality	29/10/10	I have been invited to the LARAC wards on the 3rd November which involves an evening meal.	
Newman, Carl	Places	T&H	Relationship with Contractor	29/10/10	APCOA Enforcement and Parking operator for SMBC. Over the course of the Contract with APCOA I formed a personal freindship with the contract Manager [REDACTED] we have attended both work related events (exhibitions)and Private family functions (wedding Baptism) any costs incurred (travel food drink) are shared on a equal basis with my share from my own income and are not claimed back from SMBC.	APCOA
Newman, Carl	Places	T&H	Relationship with Contractor	29/10/10	APCOA. Some operational meetings that are not held in the Council house are often held and hosted by APCOA in either their office or Costa Coffee, In these instances the majority of drinks are either provided and paid for by APCOA. Although on some occasions I pay from my own expense and do not reclaim these costs	APCOA
Newman, Carl	Places	T&H	Relationship with Contractor	29/10/10	APCOA Parking Exhibition April 2010, Hotel Accommodation was sourced and arranged by APCOA but was reimbursed by myself out of my own income and not reclaimed from SMBC.	APCOA
O'Mullane, Mark	Strategic Services	Business Support	Relationship with Contractor	08/11/10	We are interviewing on Monday 8th November for the Strategic Property Advice Framework contract. I am sitting on the interview panel, one of the consultancies to be interviewed is GVA Grimley, my previous employer.	GVA Grimley
Hayward, Carol	Business Support		Gift	18/11/10	Flowers sent by customer with a card saying: 'Just a small token to say thank you for all your help, i do appreciate everything you have done'. Julie Bruce	
Welton, Liz	Strategic Services	Commissioning	Relationship with Contractor	19/11/10	I am [REDACTED] to [REDACTED] of the owner of PFB vehicle hire.	PFB (vehicle hire company).
Wilson, Toby	Places	T&H	Gift	03/12/10	Christmas gift box delivered to the Parking Services Team from Bristow & Sutor Bailiffs consisting of 10 desk calendars, 12 pens, two personalised calendars ([REDACTED]), 7 postit pads, 1 tin of celebrations sweets and 2 BTLs wine. Sweets, calendars, pads distributed amongst staff on the 5th floor. Wine to be presented to the Directorate office.	Bristow & Sutor Bailiffs
Ewens, Bob	Corporate Governance	Legal Services	Interest in a Planning Agreement	07/12/10	The Nag's Head, Hockley Heath planning application number 2010/1755. I have been asked to draft and complete a Section 106 Agreement in relation to the above application. My car is parked in the car park to the PH during the day and completion of the Agreement is contrary to that.	
Tovey, Paul	Places	T&H	Gift	09/12/10	Three Uni-part desk calendars, two pocket diaries and a small box of McVities Christmas Biscuits were left for my attention at the Council House reception whilst i was on leave. No prior contact was made by the Company Dorman VMS sign supplier, to inform me that these gifts coming in.	Dorman VMS
Harte, Jim	Places	T&H	Hospitality	09/12/10	Invite to the Annual Chartered Institute of Highways & Transportation Luncheon by [REDACTED] of Enterprise - 10th December 2010.	Enterprise
Kaur, Sam	Strategic Services	Financial Operations	Gift	15/12/10	Received a gift from [REDACTED] @ Barclays Bank a gift of two cinema tickets one Adult and one Child and a box of Thortons Classic chocolates for [REDACTED] birthday. I will be sharing the chocolates with all of my team members within OPPS and FS&C and taking [REDACTED] to the cinema as a birthday treat.	Barclays Bank
Boyd, Heather	Strategic Services	Procurement	Gift	21/12/10	A Christmas gift of a box of Thorntons Chocolates from corporate supplier - Immediate Solutions.	Immediate Solutions

Name	Directorate	Division	Nature	Date	Declaration	Contractor
Covington, Zoe	Governance	Internal Audit	Gift	31/01/11	On 31-01-2011 I was offered a bouquet of flowers and chocolates by a member of the public, [REDACTED] following the outcome of a standards investigation into her complaint about the conduct of a parish councillor. I was the investigating officer for this complaint. I declined these gifts - approx value £20.	
Rogers, Mark	Chief Executives		Hospitality	15/02/11	I wish to declare that I am attending a dinner this evening at the invitation of JaguarLandRover (JLR). It has been organised to thank the Council (in the form of the Leader and myself) for the support we have given so far in backing the company's bid for resources from the Government via an application to the Regional Growth Fund. The dinner is also designed to enable further exploration of how JLR and the Council can work together for the benefit of the residents of the Borough. I am clear that there is no personal benefit to be gained by this invitation (other than a dinner) and that I consider that I am acting in good faith in the interests of both the Council and its residents. Nonetheless, I consider this a form of engagement that should be entered onto our register of hospitality.	JaguarLandRover (JLR)
Pearshouse, Ruth	Customer Services	Business Transformation	Gift	21/03/11	As a thank you gesture from the owner of Patrol Alarms, [REDACTED] I was given a bottle of Baileys. They had not received any payment for the work completed on the Bluebell Centre. I made a few enquiries and telephone calls which resulted in them receiving their payment.	Patrol Alarms
Thomas, Neal	Places	T&H	Hospitality	21/03/11	The Chartered Institution of Highways and Transportation WM Annual Dinner. Guest of Ringway Infrastructure Services Ltd together with Derek Lawlor, Adrian Matthews and David Hanger.	Ringway Infrastructure Services Ltd
Lawlor, Derek	Places	T&H	Hospitality	24/03/11	Attendance at Chartered Institution of Highways and Transportation WM Annual Dinner on 24th March 2011.	
Hanger, David	Places	T&H	Hospitality	25/03/11	Attendance at Chartered Institution of Highways and Transportation annual dinner at Manor Hotel Meriden on 24/3/11. Hospitality supplied by Ringway Highway Services.	Ringway Infrastructure Services Ltd
Oakes, Aidan	Resources		Gift	01/04/11	Patrol Alarms were encountering difficulties in receiving payment for works undertaken at the Bluebell Centre. I asked the Council's Building Design Group (Contract Client) if they could encourage the contractor to release the outstanding funds. The MD of the company presented me with a bottle of Scotch when he received payment.	Patrol Alarms
Rogers, Mark	Chief Executives		Gift	11/04/11	Gifts received from Swedish visitors from the southern town of Växjö with whom we're in partnership (Education Department); 1 Golfing umbrella - night scene of Växjö (value unknown). 1 glass frog - yellow and red colouring - advised by Swedish delegation that it's one of only 100 manufactured (value unknown). Handed over to Civic Suite.	
Rowley, Tammy	Places	T&H	Relationship with employee of contractor	20/04/11	[REDACTED] will be working for ERS (agency of Enterprise) during the summer of 2011 and University term breaks herewith.	Enterprise
Halliday, Steve	Business Transformation		Financial Interest	08/08/2011	Oracle Ltd have invited me to speak at a conference. In conversation with my line manager (Paul Johnson) and Head of Procurement we have agreed that I will do this for a fee of £500, paid to SMBC. As we buy goods and services from Oracle, and have a major contract with them, we thought it wise to declare this, although there is no personal financial benefit for myself.	Oracle
Strang, David	Places	Transport Policy	Hospitality	31/10/11	Highway Magazine Awards Dinner at Royal garden Hotel Kensington, London. ANITA Project short listed for Major Scheme ward. Invitation from Jim Harte's office via partner consultants WSP/Ringway	Ringway Infrastructure Services Ltd WSP
Mayhew, Emma	Resources	Customer Services	Hospitality	02/11/11	Customer Services and IT Apps hosted John Lewis Partnership last week as a result of Oracle approaching us to be a reference site for CRM. We unexpectedly received 4 boxes of chocolates and a thank you card from the John Lewis team. Looking at their website the chocolates appear to have a retail value of £12 each so total value of £48.	John Lewis Partnership
Tolley, John	Resources	Financial Operations	Hospitality	09/11/11	Receipt of bottle of wine from Barclays Bank. Authorised by: Julie Cooper, Central Accountancy Manager, Financial Operations	Barclays Bank
Staton, Hilary	Resources	ICT Services	Hospitality	06/12/11	I have been invited to a Royal garden party on 29th May, 2012 by the West Midlands Lieutenancy in appreciation of the fact that ICT Services have provided support for their IT equipment over a number of years. Steve Halliday, my line manager, has authorised the acceptance	West Midlands Lieutenancy
Slater, Mike	Resources	ICT Services	Hospitality	15/12/11	A box of Green & Blacks Chocolates from Opentext (Goldstar) addressed to [REDACTED]. Donated to the Looked after Children Xmas collection.	Opentext (Goldstar)

Name	Directorate	Division	Nature	Date	Declaration	Contractor
Booth, Peter	Business Transformation	Corporate Procurement Service	Interest in a contract	20/01/12	I have no interests to declare regarding non-financial or financial interests under the Council's Code of Conduct including interests which by law I am required to declare under Section 117 of the Local Government Act 1972.	
Boyd, Heather	Business Transformation	Corporate Procurement	Interest in a contract	20/01/12	No interest to declare.	
Welton, Liz	Business Transformation	Corporate Procurement	Interest in a contract	20/01/12	I am [REDACTED] to the Managing Director of PFB self drive's [REDACTED]	
Glenn, Carol	Business Transformation	Corporate Procurement	Interest in a contract	23/01/12	Nothing to Declare	
Harvey, Jane	Resources	Connect Contact Centre	Hospitality	24/01/12	Lyn Butler and I have both been invited by Solihull Discovery Walks for a evening meal to thank them for their hard work and contribution to service delivery for the residents of Solihull. Discovery Walks is a volunteer organisation that works in conjunction with SMBC to deliver these walks to all residents within the Borough. The invitation is for a meal which is scheduled to take place on 8th February @ 6:30PM. This has been approved by both Angela Young (Team Leader) and Emma Mayhew (Customer Services Manager)	
Butler, Lyn	Resources	Connect Contact Centre	Hospitality	24/01/12	Jane Harvey and I have both been invited by Solihull Discovery Walks for a evening meal to thank them for their hard work and contribution to service delivery for the residents of Solihull. Discovery Walks is a volunteer organisation that works in conjunction with SMBC to deliver these walks to all residents within the Borough. The invitation is for a meal which is scheduled to take place on 8th February @ 6:30PM. This has been approved by both Angela Young (Team Leader) and Emma Mayhew (Customer Services Manager)	
Robertson, Allison	Business Transformation	Corporate Procurement	Interest in a contract	27/01/12	None	
Hill, Jackie	Business Transformation	Corporate Procurement	Interest in a contract	31/01/12	Nil return	
Churchard, Derek	Business Transformation	Corporate Procurement	Interest in a contract	08/02/12	Nothing to Declare	
Rogers, Mark	Chief Executive	-	Hospitality	17/02/12	17 Nov 2011; business lunch with [REDACTED], CE NEC, Peel's Restaurant, Hampton Manor, Solihull.	
Rogers, Mark	Chief Executive	-	Hospitality	17/02/12	28 November 2011; business lunch with [REDACTED], Senior Partner KPMG, Fourteen Restaurant, KPMG Offices, 15 Canada Square, London	
Rogers, Mark	Chief Executive	-	Hospitality	17/02/12	9th February 2012, guest of Deloitte MCS Limited, at SOLACE Annual Charity Dinner - The Brewery, London.	
Rogers, Mark	Chief Executive	-	Hospitality	17/02/12	Guests of Deloitte MCS Limited, at SOLACE Annal Charity Dinner - The brewery, London.	
Rogers, Mark	Chief Executive	-	Hospitality	14/03/12	14 March - guest of LGC; Awards dinner, 14th March 2012, Grosvenor House Hotel, Park Lane, London W1K 7TN	
Hull, Gordon	Places	Environmental Services, Bereavement Services	Interest in a contract	16/03/12	[REDACTED] works for a company named Treasured Memories, this company supplies the Council's Bereavement Service with a range of memorial products. In order to avoid any allegations of impropriety all purchase orders and invoices will be authorised by my line manager, Alan Brown Head of Environmental Services.	Treasured Memories
Barr, Chris	Places	Environmental Services	Relationship with contractor	16/03/12	Please note the following relationships with our contractor Enterprise still stand: [REDACTED]	Enterprise
Palfrey, Donna	Places	Environmental Management	Relationship with contractor	16/03/12	My partner [REDACTED] works as a HGV driver for Enterprise Managed Services waste collection services in Solihull.	Enterprise

Name	Directorate	Division	Nature	Date	Declaration	Contractor
Brown, Alan	Places	Environmental Services	Relationship with contractor	16/03/12	Used to work at SMBC with two employees of Enterprise: [REDACTED]	Enterprise
Rowley, Tammy	Places	Environmental Management	Relationship with contractor	16/03/12	Neither of these people work for Enterprise on the SEC within Solihull [REDACTED]	Enterprise
Morley, Danuta	People	Environmental maintenance	Hospitality	16/03/12	Nothing to declare	
Wood, Kalen	Places	Environmental	Hospitality	16/03/12	I can confirm that I have no conflicts of interest and have received no hospitality or gifts.	
Paget, Royston	Places	Bereavement	Hospitality	16/03/12	No Hospitality received.	
Gillett, Christopher	Places	EM - waste and	Hospitality	16/03/12	Nothing to declare	
Hull, Gordon	Places	Environmental Services, Bereavement Services	Other	16/03/12	[REDACTED] works for a company named Treasured Memories, this company supplies the Council's Bereavement Service with a range of memorial products. In order to avoid any allegations of impropriety all purchase orders and invoices will be authorised by my line manager, Alan Brown, Head of Environmental services.	Treasured Memories
Palfrey, Donna	Places	Environmental Management	Relationship with Contractor	19/03/12	[REDACTED] works as a HGV driver for Enterprise Managed Services waste collection services in Solihull.	Enterprise
Hawkins, Steven	Places	Waste and	Hospitality	19/03/12	None received	
Palfrey, Donna	Places	Environmental Management	Hospitality	19/03/12	None	
Hawkins, Steven	Places	Waste and	Relationship with	19/03/12	I do not have any relationship with any of our contractors	
Brown, Alan	places	Environmental Services	Relationship with Contractor	19/03/12	Used to work at SMBC with two employees of Enterprise: [REDACTED]	Enterprise
Brown, Alan	Places	Environmental Services	Hospitality	19/03/12	Neither of these people work for Enterprise on the SEC within Solihull I confirm I have not received any gifts or hospitality linked to the SEC through the contractor Enterprise	
Webber, Rebecca	Places	Environmental Management	Hospitality	19/03/12	I have not received any hospitality	
Tipping, Dave	Places	Environmental Management	Hospitality	19/03/12	None	
Kentish, Sue	Business Transformation	Waste and Recycling	Interest in a contract / hospitality	19/03/12	I have not received any hospitality and have no relationship with contractors	
Tipping, Dave	Places	Environmental Management	Relationship with Contractor	19/03/12	None	
Morley, Danuta	Places	Environmental Management	Relationship with Contractor	19/03/12	None	
Rowley, Tammy	Places	Environmental Management	Hospitality	19/03/12	Nothing	
Hevey, Craig	Resources	ICT Applications Support	Hospitality	19/03/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade. Approved by director of resources.	Oracle
Halliday, Steve	Resources	ICT	Hospitality	19/03/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade. Approved by director of resources.	Oracle
Barr, Chris	Place	environmental Services	Relationship with Contractor	19/03/12	Please note the following relationships with our contractor Enterprise still stand: [REDACTED] - Previous work colleague [REDACTED] - Previous work colleague [REDACTED] - previous work colleague	Enterprise

Name	Directorate	Division	Nature	Date	Declaration	Contractor
Rowley, Tammy	Places	Environmental Management	Relationship with Contractor	19/03/12		Enterprise
Prasad Rapolu, Krishna	Resources	ICT	Hospitality	20/03/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade. Approved by director of resources.	
Parker, Philip	Resources	ICT	Hospitality	20/03/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade. Approved by director of resources.	Oracle
Sanders, Mark	Resources	ICT	Hospitality	20/03/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade. Approved by director of resources.	Oracle
Duddy, Jane	Resources	ICT	Hospitality	20/03/12	Invitation and acceptance of a meal paid for by Oracle UK on Wednesday 21/03/2012	
Rayner, Paul	Places	Cemeteries	Interest in a contract / hospitality	20/03/12	Nothing to declare	
Hussain Raf	Business Transformation	ICT	Hospitality	20/03/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade.	Oracle
Smith, Mike	Resources	ICT	Hospitality	20/03/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade. Approved by director of resources.	Oracle
Cherukuri, Raja	Resources	ICT	Hospitality	21/03/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade. Approved by director of resources.	Oracle
Agerwalla, Subhash	Resources	ICT	Hospitality	22/03/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade. Approved by director of resources.	Oracle
Horsley, Sean	Resources	ICT	Hospitality	02/04/12	Dinner with Oracle, to celebrate the success of the cost saving, in the house Oracle system upgrade. Approved by director of resources.	Oracle
Harte, Jim	Places	Highways	Hospitality	05/04/12	A45 Corridor Project Dinner on 4th April -Airport	
Lawlor, Derek	Places	Highways	Hospitality	12/04/12	A45 Corridor Project Team Dinner - 4th April, 2012 - hospitality by Birmingham Airport - authorised by Service Director	
Stephens Elaine	Governance	Mayor's Office	Hospitality	23/04/12	Ticket to see Cirque due Soleil on Saturday 21 April given by St John's Hotel, Solihull. We attended a meeting at St john's hotel on Friday 20 April to discuss potentially holding the Mayor's ball at st john's in2013 (I have no part in the decision of the venue - the Mayor makes this Decision). At the end of the meeting I was invited to take up a ticket for someone who had fallen ill and no longer able to go to the performance on the next day. I believe that the St John's Hotel may not even have paid for these themselves but were given them by the NIA as a thank you. Value: Aprox £25 if the ticket was bought.	
Rogers, Mark	Governance		Hospitality	25/04/12	Guest of Birmingham Chamber of Commerce; Annual dinner and awards, 25 April 2012, ICC, Birmingham	Birmingham Chamber of Commerce
Powar, Kiran	Resources	Income and Awards	Relationship with contractor	16/05/12	Powar Tents is my husbands business and is hired to put up marquees for various events for different departments	Powar tents
Philip J Parker	Resources	ICT	Hospitality	30/07/12	Participation in the IBM / SOCITM sponsored "Top Talent programme". The aim of this initiative is to help equip future ICT transformation leaders with the skills, knowledge and confidence to effect meaningful change in their own organisation.	
					Three 2 day events over 6 months in 2012:- Two are at IBM premises. Final event is at the SOCITM Conference. During the programme 3 x 1 hr coaching sessions are provided by IBM coaches.	
Rogers, Mark	Governance		Hospitality	31/07/12	Authorised by Hilary Staton and Steve Halliday. 14 March - guest of LGC; Awards dinner, 14th March 2012, Grosvenor House Hotel, Park Lane, London W1K 7TN	LGC
Rogers, Mark	Governance		Hospitality	01/08/12	Guest of Birmingham Chamber of Commerce; Annual dinner and awards, 25 April 2012, ICC, Birmingham	Birmingham Chamber of Commerce
Leonard, Becki	Places	Town Centre Management	Non-financial interest	10/08/12	For my wedding a community groups member has given me a tapestry with our wedding date on it. I work quite closely with the Shirley Town Centre Partnership as part of my job. This gift has been made by the individual and has a cost of less than £25	

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Rogers, Mark	Governance	-	Society of Local Authority Chief Executives and Senior Managrs	25/10/12	(AP01) Appointment of director [REDACTED] for the above company was accepted on 25/10/2012. Submission number 021-769176.	SOLACE
Williams, Julie	Places	Environment Services	Other	29/10/12	I have recently purchased a private memorial garden at robin hood Cemetery. I have paid the full price of £1375 for 40 years as per invoice no 67720	
Halliday, Steve	Resources	ICT	Hospitality	20/11/12	Attendance at a Saturday networking lunch with industry peers, followed by the England vs South Africa QBE International Rugby Match at Twickenham on Saturday 24th November. Hospitality provided by Oracle. We are not currently procuring goods or services from Oracle. We are reviewing best ways to exploit our Oracle investment by implementing more functionality that we are already licensed for and by migrating to a new licence arrangement that reduces cost. Paul Johnson has approved this acceptance	Oracle
Lawlor, Derek	Places	Highways	Hospitality	19/12/12	A45 Corridor Project Team Dinner provided by Birmingham City Council's Contractor, VolkerFitzpatrickColas at Arden Hotel on 18th December, 2012 - authorised by Jim Harte, my Service Director	VolkerFitzpatrickColas
Birkenshaw, Michael	Places	Bereavement Service	Other	27/02/13	I know [REDACTED] who now works at Jonathan Walker Funeral Directors who use our services on a regular basis. Jill is an ex council employee who used to owrk with our Bereavement Services Team.	Jonathan Walker Funeral Directors
Birkenshaw, Michael	Places	Bereavement Service	Hospitality	27/02/13	Christmas 2012 I was in receipt of a "tin" of chocolates (Celebrations 855gm)from Bannocks Marble Stone Masons, Streetsbrook Road, Solihull. This was given to the office but it was agreed collectively by the team for me to take them home for the children	
Lawlor, Derek	Places	Highways	Hospitality	11/03/13	Lord Mayor's Charity Evg - 7th March, 2013 - invited by Volker Fitzpatrick Colas & authorised by Service Director	VolkerFitzpatrickColas
Lawlor, Derek	Places	Highways	Hospitality	02/05/13	Institution of Civil Engineers -2nd May, 2013 - Annual Dinner - invited by Arups - authorised by Head of Service	Arups
Stephens, Elaine	Governance	Mayor's Office	Hospitality	20/04/13	One night B&B at St John's Hotel on the night of the Mayor's Ball, 20 April 2013. Gift of the hotel. Value if paid, £60.00	
Phil McIntosh	Resources	Human Resouces	Hospitality	20/06/13	MJ Awards Finalists. The council Leader and CEO requested that officers should seek to secure awards this year. ICT entered the MJ award for Innovation and we are delighted to have succeeded in reaching the final 6! The winner is announced at the MJ awards ceremony. Suppliers (Juniper and Oracle) have agreed to pay for the dinner, travel and accommodation. The ICT division were asked to nominate people who had made a significant contribution. Three ICT staff and one from the business (HR) were nominated by their peers. I am pleased to have been one of those nominated. Acceptance has been approved by the Director of Resources.	
Stephen Ketley	Resources	ICT	Hospitality	20/06/13	Attendance of the MJ Awards dinner. Authorised by Steve Halliday.	
Ken Wilkes	Resources	ICT Services	Hospitality	20/06/13	MJ Awards Finalists. The council Leader and CEO requested that officers should seek to secure awards this year. ICT entered the MJ award for Innovation and we are delighted to have succeeded in reaching the final 6! The winner is announced at the MJ awards ceremony. Suppliers (Juniper and Oracle) have agreed to pay for the dinner, travel and accommodation. The ICT division were asked to nominate people who had made a significant contribution. Three ICT staff and one from the business (HR) were nominated by their peers. I am pleased to have been one of those nominated. Acceptance has been approved by the Director of Resources.	

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Steve Halliday	Resources	ICT	Hospitality			
Steve Halliday	Resources	ICT	Hospitality	17/06/13	In Socitm President capacity, meeting with Dell, Dinner and overnight in London Hotel. Paul Johnson approved.	
				05/07/13	██████████ a parent, who claims mileage for transporting their child to school, sent a bottle of wine into the office as a Thank You for processing his claim forms. After speaking to my line manager Aidan Oakes it was agreed that if the wine was accepted then we would take it to Park View Day Centre so they can raffle it off and put the proceeds to use in the day centre.	
Karen Jerome	Resources	Support Services	Hospitality			
		Highway				
Derek Lawlor	Places	Services	Hospitality	06/09/13	Representing SMBC at Civil Engineering Contractors Association (CECA) Midlands Dinner on 6th September, 2013 - authorised by Head of Service.	
				06/11/13	Event occurring on the 6th November. Line manager informed 8th October.	
					Transport & Depot Manager. I have been invited to an awards event in Solihull in relation to the transport industry. The company I will be going with is Automotive leasing. It is my intention to self nominate the authority in 2014/15 for green initiative awards and this is a forerunner to that.	
					"Paul, can I make you aware that I have been invited to an awards event within the transport industry http://www.acfo.org/events/details/48 . The event is at the St Johns hotel in Solihull and my invite has come via Automotive leasing. Paul, our business with this company has concluded and there is no further orders to be had for a further 5 years, in addition it is this type of award that I intend to nominate the council for in 2014/15 for the green work we have done on our own transport fleet. I have filled in the officer's declaration on the intranet."	
Kevin McFeeley	Resources	Property Services	Hospitality	18/10/13	Following a meeting with ██████████, UK Sales Manager for ATI Environment UK Ltd, Kestral House, Primett Road, Stevenage, SG1 3EE he provided the staff at the office with 32 piece 360g Ferrero Rocher collection. No prior authorisation requested due to value but declaration made as they may become a supplier when our cremators are replaced and therefore have a high value contract with the council.	
Office Staff at Robin Hood	Places	Bereavement Services	Hospitality			
Deborah Martin-Williams	Business Transformation	Communications Directorate	Hospitality	01/11/13	██████████ was invited to a hospitality event organised by Western Power Distribution as part of his work role. I accompanied him. I was not personally invited, nor was I invited due to my role at the council. However I thought it would be worth registering this for clarity.	
Anne Brereton	Places	office Directorate	Hospitality	07/11/13	Personal invitation from Birmingham Airport to attend the Institute of Directors Dinner on Thursday 7th November 2013	
Anne Brereton	Places	office Directorate	Hospitality	03/07/13	Edgbaston Orchid Dinner - 3rd July 2013 - personal invitation from Birmingham Airport to attend.	

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					<p>Authorised by Steve Halliday as a networking event. As SMBC are making contact with many other public sector organisations with regard to Good for Enterprise and the PSN regulations, this is a good opportunity to talk to other people who may be in a similar situation to SMBC.</p> <p>Wednesday 18th December: 18:00 - 21:30. The Gherkin The festive season is almost upon us and you are invited to celebrate in style at Good Technology's exclusive 'Good Christmas Party.' Last year's party was a tremendous success and this year we are delighted to welcome along Good partners Vodafone and Boxtone. We will once again spend the evening at the top of The Gherkin; absorbing the illuminated London skyline, enjoying magical entertainment and music throughout the evening. It's a unique opportunity for you to socialise and network whilst enjoying festive food and an open bar, all with the compliments and good wishes of Good Technology, Vodafone and Boxtone.</p>	
Alan Colson	Resources	ICT Services	Hospitality			
Lyndsey-Marie Houghton	Places	Public Protection	Non financial interest	12/12/13	Delivered some heaters and a elderly lady hid £1 on my person, insisting that i buy myself a coffee.	
Jennie Stallard	Business Transformation	Integrated Commissioning Corporate	Hospitality	30/12/13	8 large boxes of chocolates from Nationwide Care given to Jennie Stallard, Karen Murphy, Teresa Scragg, Carol Andrew, Julie Timmins, Amy Richards, Claire Fisher and Kim Dowsing	
Heather Boyd	Business Transformation	Procurement	Hospitality	14/01/14	Lunch was provided by Pertemps at the Malt Shovel, Barston, to a value of approximately £15 on 14th January following a contract meeting.	